



# The proposed offering

Issuer:	PTC International Finance II S.A.	
Issue:	€200 million Senior Subordinated Notes	
Guarantor:	Polska Telefonia Cyfrowa Sp. z o.o	
Maturity:	7 years, 2008	
Optional redemption:	Non-call four	
Ratings:	(B2/B+)	
Ranking:	Senior subordinated indebtedness of the Issuer, guaranteed on a senior subordinated basis by the Guarantor and pari passu with all outstanding bonds.	
Use of proceeds:	Bridge Loan Facility repayment:	€28m
	Bank Credit Facility repayment: (which may be redrawn)	€150m
	Working capital and general corporate purposes	